Lecture 2: Investigating data patterns Managing and Manipulating Data Using R

# Introduction

## What we will do today

- 1. Introduction
- 2. R Markdown
- 3. More R basics: functions and directories
  - 3.1 Introduction to using functions
  - 3.2 Directories and filepaths

#### 4. Investigating objects

- 4.1 Variables names
- 4.2 View and print data
- 4.3 Missing values
- 5. Investigating data patterns with tidyverse
  - 5.1 Select variables
  - 5.2 Filter rows
  - 5.3 Arrange rows

### Libraries we will use today

"Load" the package we will use today (output omitted) library(tidyverse)

If package not yet installed, then must install before you load. Install in "console" rather than .Rmd file

Generic syntax: install.packages("package\_name")

Install "tidyverse": install.packages("tidyverse")

Note: when we load package, name of package is not in quotes; but when we install package, name of package is in quotes:



library(tidyverse)

# R Markdown

## What is R Markdown

Borrowing from Darin Christensen:

- R Markdown documents embed R code, the output associated with R code, and text into one document
- An R Markdown document is a "'Living' document that updates every time you compile ["knit"] it"
- R Markdown documents have the extension .Rmd
  - can think of them as text files with the extension .Rmd rather than .txt
- At top of .Rmd file you specify the "output" style, which dictates what kind of formatted document will be created
- When you compile ["knit"] a .Rmd file, the resulting formatted document can be an HTML document, a PDF document, an MS Word document, or many other types

How we will be using R Markdown files in this class:

- homework you submit will be .Rmd files, with "output" style will be html\_document or pdf\_document
- lectures we write are .Rmd files, where we the output style will usually be beamer\_presentation

this is essentially a PDF document, where each page is a slide

## Components of a .Rmd file

An RMarkdown (.Rmd) file consists of several parts

#### 1. YAML header

- YAML stands for "yet another markup language"
- controls settings that apply to the whole document (e.g., "output" should be html\_document or pdf\_document, whether to include table of contents, etc.)
- YAML header goes at very top of document
- starts with a line of three horizontal dashes ---; ends with a line of three horizontal dashes ---
- 2. Text in body of .Rmd file
  - e.g., headings; description of results, etc.
- 3. R code chunks in body of .Rmd file

```
a <- c(2,4,6)
a
```

a**-1** 

4. R output associated with code chunks

#> [1] 2 4 6 #> [1] 1 3 5 Comment: Running R code chunks vs. "knit" entire .Rmd file

Two ways to execute R commands in .Rmd file:

- 1. "Knit" entire .Rmd file
  - shortcut: Cmd/Ctrl + Shift + k
- 2. "Run" code chunk or selected lines within code chunk
  - Run selected line(s): Cmd/Ctrl + Enter
  - Run current chunk: Cmd/Ctrl + Shift + Enter

Comment on default settings for RStudio:

- When you knit entire .Rmd file, "objects" created within .Rmd file will not be available after file comples
- When you run code chunk (or selected lines in chunk), objects created by lines you run will be in your "environment" until you remove them or quit R session

## Output types of .Rmd file

Common/important output types:

html document: R Markdown originally designed to create HTML documents Most features/code in .Rmd files were written for html document Many of these features are available in other output types When learning R Markdown, best to start by learning html\_document pdf document: Requires installation of LaTeX (TinyTeX/MiKTeX/MacTeX) How it works: You write .Rmd code: When you compile, this .Rmd code is transformed into LaTeX code LaTeX "engine" creates the formatted .pdf file Can include some of the same features available for html document Can insert LaTeX commands in .Rmd file with pdf document output **beamer** presentation: Requires installation of LaTeX "beamer" is the name for presentations written in LaTeX essentially creates PDF of presentation slides Lectures for this class created with beamer presentation output note: YAML header includes beamer header.tex file, which creates some formatting rules and additional commands

## Learning more about R Markdown

#### Resources

- Cheat sheets and quick reference:
  - Cheat Sheet
  - Quick Reference [I prefer the quick reference]
- Chapters/books
  - Chapter 27 of "R for Data Science" book
  - R Markdown: The Definative Guide book [I prefer this book]

How you will learn R Markdown

- Lectures written as .Rmd file
   During class run "code chunks" and try to "knit" entire .Rmd file
- I'll assign small amount of reading on R Markdown
  - prior to next week:
    - spend 10-15 minutes familiarizing yourself with Quick Reference
    - Read section 3.1 of R Markdown: The Definative Guide, about creating html\_document
- Homework must be written in .Rmd file
  - you submit .Rmd file AND output of compiled file
  - for next week, you will submit homework as html\_document output

# More R basics: functions and directories

Introduction to using functions

### What are functions

Functions are pre-written bits of code that accomplish some task.

Functions generally follow three sequential steps:

- 1. take in an input object(s)
- 2. process the input.
- 3. return (A) a new object or (B) a visualizatoin (e.g., plot)

For example, sum() function calcualtes sum of elements in a vector

- 1. input. takes in a vector of elements (numeric or logical)
- 2. processing. Calculates the sum of elements
- 3. return. Returns numeric vector of length=1; value is sum of input vector

```
sum(c(1,2,3))
#> [1] 6
typeof(sum(c(1,2,3)))
#> [1] "double"
length(sum(c(1,2,3)))
#> [1] 1
sum(c(TRUE,TRUE,FALSE))
#> [1] 2
typeof(sum(c(TRUE,TRUE,FALSE))); length(sum(c(TRUE,TRUE,FALSE)))
#> [1] "integer"
#> [1] 1
```

### Function syntax

Components of a function

function name (e.g., sum(), length(), seq())
function arguments
lnputs that the function takes, which determine what function does
can be vectors, data frames, logical statements, etc.
ln "function call" you specify values to assign to these function arguments
e.g., sum(c(1,2,3))
Separate arguments with a comma ,
e.g., seq(10,15) Example: the sequence function, seq()
seq(10,15)
#> [1] 10 11 12 13 14 15

## Function syntax: More on function arguments

Usually, function arguments have names

e.g., the seq() function includes the arguments from , to , by

when you call the function, you need to assign values to these arguments; but you usually don't have to specify the name of the argument

```
seq(from=10, to=20, by=2)
#> [1] 10 12 14 16 18 20
seq(10,20,2)
#> [1] 10 12 14 16 18 20
```

Many function arguments have "default values", set by whoever wrote function

if you don't specify a value for that argument, the default value is inserted
 e.g., partial list of default values for seq() : seq(from=1, to=1, by=1)

```
seq()
#> [1] 1
seq(to=10)
#> [1] 1 2 3 4 5 6 7 8 9 10
seq(10) # R assigned value of 10 to "to" rather than "from" or "by"
#> [1] 1 2 3 4 5 6 7 8 9 10
```

### Function arguments, the na.rm argument

When R performs calculation and an input has value NA, output value is NA 5+4+NA #> [1] NA

R functions that perform calculations often have argument named na.rm

na.rm argument asks whether to remove NA values prior to calculation
 For most functions, default value is na.rm = FALSE
 This means "do not remove NAs " prior to calculation
 e.g., default values for sum() function: sum(..., na.rm = FALSE)
 sum(c(1,2,3,NA), na.rm = FALSE) # default value
 #> [1] NA
 if you specify, na.rm = TRUE, NA values removed prior to calculation
 sum(c(1,2,3,NA), na.rm = TRUE)

#> [1] 6

## Help files for functions

To see help file on a function, type ?function\_name without parentheses

?sum

?seq

#### Contents of help files

- Description. What the function does
- **Usage**. Syntax, including default values for arguments
- Arguments. Description of function arguments
- **Details**. Details and idiosyncracies of about how the function works.
- **Value**. What (object) the function "returns"
  - e.g., sum() returns vector of length 1 whose value is sum of input vector
- References. Additional reading
- See Also. Related functions
- **Examples**. Examples of function in action
- Bottom of help file identifies the package the function comes from

#### Practice!

- when you encounter new function, spend two minutes reading help file
- over time, help files will feel less cryptic and will start to feel helpful

## Function arguments, the dot-dot-dot ( ... ) argument

On help file for many functions, you will see an argument called  $\ldots$ , referred to as the "dot-dot" argument

?sum

?seq

"Dot-dot-dot" arguments have several uses. What you should know for now:

```
... refers to arguments that are "un-named"; but user can specify values
    e.g., default syntax for sum(): sum(..., na.rm = FALSE)
    argument na.rm is "named" (name is na.rm); argument ... un-named
    ... used to allow a function to take an arbitrary number of arguments:
sum(c(10,5,NA),na.rm=TRUE)
#> [1] 15
#Here the sum function takes 3 un-named arguments
sum(10,5,NA,na.rm=TRUE)
#> [1] 15
#Here the sum function takes 5 un-named arguments
sum(10,5,10,20,NA,na.rm=TRUE)
#> [1] 45
```

Directories and filepaths

## Working directory

#### (Current) Working directory

- the folder/directory in which you are currently working
- this is where R looks for files
- Files located in your current working directory can be accessed without specifying a filepath because R automatically looks in this folder

Function getwd() shows current working directory

```
getwd()
#> [1] "/Users/karinasalazar/rclass/lectures/lecture2"
```

```
Command list.files() lists all files located in working directory
getwd()
#> [1] "/Users/karinasalazar/rclass/lectures/lecture2"
list.files()
#> [1] "fp1.JPG"
                                          "fp2.JPG"
#> [3] "lecture2 test.Rmd"
                                          "lecture2 ucla.pdf"
#> [5] "lecture2 ucla.Rmd"
                                          "lecture2.1 ucla.pdf"
#> [7] "lecture2.1 ucla.Rmd"
                                          "lecture2.pdf"
#> [9] "lecture2.Rmd"
                                          "lecture2.ter"
#> [11] "problemset2 solutions.html"
                                          "problemset2 solutions.html.zip"
#> [13] "problemset2 solutions.Rmd"
                                          "problemset2.html"
#> [15] "problemset2.Rmd"
                                          "sample simple rmarkdown.txt"
#> [17] "sample.html"
                                          "sample.Rmd"
#> [19] "text"
                                          "transform-logical.png"
```

## Working directory, "Code chunks" vs. "console" and "R scripts"

When you run **code chunks** in RMarkdown files (.Rmd), the working directory is set to the filepath where the .Rmd file is stored

```
getwd()
#> [1] "/Users/karinasalazar/rclass/lectures/lecture2"
list.files()
#> [1] "fp1.JPG"
                                         "fp2.JPG"
#> [3] "lecture2 test.Rmd"
                                         "lecture2 ucla.pdf"
#> [5] "lecture2 ucla.Rmd"
                                         "lecture2.1_ucla.pdf"
#> [7] "lecture2.1 ucla.Rmd"
                                         "lecture2.pdf"
#> [9] "lecture2.Rmd"
                                         "lecture2.ter"
#> [11] "problemset2 solutions.html"
                                         "problemset2_solutions.html.zip"
#> [13] "problemset2 solutions.Rmd"
                                         "problemset2.html"
#> [15] "problemset2.Rmd"
                                         "sample simple rmarkdown.txt"
#> [17] "sample.html"
                                         "sample.Rmd"
#> [19] "text"
                                         "transform-logical.png"
```

When you run code from the R Console or an R Script, the working directory is ....

Command getwd() shows current working directory

getwd()
#> [1] "/Users/karinasalazar/rclass/lectures/lecture2"

## Absolute vs. relative filepath

**Absolute file path**: The absolute file path is the complete list of directories needed to locate a file or folder.

setwd("/Users/pm/Desktop/rclass/lectures/lecture2")

**Relative file path**: The relative file path is the path relative to your current location/directory. Assuming your current working directory is in the "lecture2" folder and you want to change your directory to the data folder, your relative file path would look something like this:

```
setwd("../../data")
```

File path shortcuts

Key	Description
~ _	tilde is a shortcut for user's home directory (mine is my name pm)
/	moves up a level
//	moves up two level

### Exercise

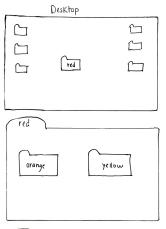
- $1. \ \mbox{Let's create}$  a folder on our desktop and name it red
- 2. Inside the red folder, create two subfolders named orange and yellow
- 3. Inside the yellow folder create another subfolder named green

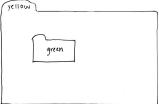
Make sure to name these folders in lowercase.

You should have 1 folder on your desktop called red. Inside the red folder you have two folders called orange and yellow. Inside the yellow folder you have a folder called green.

Here is a visual of how it should look...

# File path visual





Let's say we want to get to the green folder using the absolute file path.

- 1. View your current working directory getwd()
- 2. Set your working directory to the green folder using the absolute file path

3. Now set your working directory to the orange folder using the relative file path (hint: ../)

## Solution

```
getwd()
setwd("~/Desktop/red/yellow/green")
getwd()
setwd("../../orange")
getwd()
```

Investigating objects

### Load .Rdata data frames we will use today

Data on off-campus recruiting events by public universities

> Data frame object df\_event > One observation per university, recruiting event > Data frame object df\_school > One observation per high school (visited and non-visited) rm(list = ls()) # remove all objects in current environment getwd() #> [1] "/Users/karinasalazar/rclass/lectures/lecture2"

#load dataset with one obs per recruiting event load(url("https://github.com/ozanj/rclass/raw/master/data/recruiting/recruit\_ev #load("../../data/recruiting/recruit\_event\_somevars.Rdata")

#load dataset with one obs per high school load(url("https://github.com/ozanj/rclass/raw/master/data/recruiting/recruit\_sc #load("../../data/recruiting/recruit\_school\_somevars.Rdata")

## Listing objects

#### Files in your working directory

list.files() function lists files in your current working directory

if you run this code from .Rmd file, working directory is location .Rmd file is stored

```
getwd() # what is your current working directory
#> [1] "/Users/karinasalazar/rclass/lectures/lecture2"
list.files()
#> [1] "fp1.JPG"
                                          "fp2.JPG"
#> [3] "lecture2 test.Rmd"
                                          "lecture2 ucla.pdf"
#> [5] "lecture2 ucla.Rmd"
                                          "lecture2.1 ucla.pdf"
#> [7] "lecture2.1 ucla.Rmd"
                                          "lecture2.pdf"
#> [9] "lecture2.Rmd"
                                          "lecture2.tex"
#> [11] "problemset2 solutions.html"
                                          "problemset2 solutions.html.zip"
#> [13] "problemset2 solutions.Rmd"
                                          "problemset2.html"
#> [15] "problemset2.Rmd"
                                          "sample simple rmarkdown.txt"
#> [17] "sample.html"
                                          "sample.Rmd"
#> [19] "text"
                                          "transform-logical.png"
```

#### Objects currently open in your R session

```
ls() function lists objects currently open in R
x <- "hello!"
ls() # Objects open in R
#> [1] "df_event" "df_school" "x"
```

rm() function removes specified objects open in R
rm(x)
ls()
#> [1] "df\_event" "df\_school"

Command to remove all objects open in R (I don't run it) rm(list = ls())

## Describing objects, focus on data frames

```
type and length of a data frame object
```

Recall that a data frame is an object where type is a list

- Length of an object is the number of elements
  - When object is a data frame, number of elements = number of variables

```
typeof(df_event)
#> [1] "list"
length(df_event) # = num elements = num columns
#> [1] 33
```

Number of columns and rows of data frame object

```
> number of columns = number of elements = number of variables
> number of rows = number of observations
ncol(df_event) # num columns = num variables
#> [1] 33
nrow(df_event) # num rows = num observations
#> [1] 18680
dim(df_event) # shows number rows by columns
#> [1] 18680 33
```

str() provides compact information on structure any object (output omitted)
str(df\_event)

names() function lists names of elements in an object ?names

When object is a data frame:

each element is a variable each element name is a variable name

names(df event)

#> [1] "instnm" #> [4] "pid" #> [7] "zip" #> [10] "event state" #> [13] "pop\_total" #> [16] "pct asian zip" #> [22] "fr lunch" #> [25] "school type pri" #> [28] "q12" #> [31] "event name"

```
"univ id"
                                                  "instst"
                             "event date"
                                                  "event type"
                             "school id"
                                                  "ipeds id"
                             "event inst"
                                               "med inc"
                           "pct_white_zip"
                                            "pct_black zip"
                            "pct_hispanic_zip" "pct_amerindian_zip"
#> [19] "pct nativehawaii zip" "pct tworaces zip" "pct otherrace zip"
                             "titlei_status_pub" "total_12"
                             "school_type_pub" "g12offered"
                             "total_students_pub" "total_students_pri"
                             "event location name" "event datetime start"
```

Refer to specific named elements of an object using this syntax:

obj\_name\$element\_name

When object is data frame, refer to specific variables using this syntax:

data\_fram\_name\$varname

This approach to isolating variables very useful for investigating data

```
typeof(df_event$instnm)
#> [1] "character"
typeof(df_event$med_inc)
#> [1] "double"
```

Recall that data frames are lists with following criteria:

```
each element of the list is a vector
     each element of list is a variable; length of data frame = number of variables
length(df event)
#> [1] 33
nrow(df_event)
#> [1] 18680
#str(df event)
 each element of the list (i.e., variable) has the same length
     Length of each variable is equal to number of observations in data frame
typeof(df_event$event_state)
\# > [1] "character"
length(df_event$event_state)
#> [1] 18680
str(df event$event state)
typeof(df_event$med_inc)
#> [1] "double"
length(df_event$med_inc)
#> [1] 18680
str(df event$med inc)
#> num [1:18680] 71714 89122 70136 70136 71024 ...
```

Recall that object df\_school has one obs per high school

- the variable visits\_by\_100751 shows number of visits by University of Alabama to each high school
- like all variables in a data frame, the var visits\_by\_100751 is just a vector

```
typeof(df_school$visits_by_100751)
#> [1] "integer"
length(df_school$visits_by_100751) # num elements in vector
#> [1] 21301
sum(df_school$visits_by_100751)
#> [1] 3338
```

Sp we perform calculations on a variable, just like we would any numeric vector

```
v <- c(2,4,6)
typeof(v)
#> [1] "double"
length(v)
#> [1] 3
sum(v)
#> [1] 12
```

View and print data

### Viewing and printing data frames

Three ways to view/print a data frame object

- 1. Simply type the object name (output omitted)
  - number of observations and rows printed depend on YAML header settings and on attributes (discussed next week) of the object

df\_event

```
2. Use the View() function to view data in a browser
```

```
View(df_event)
```

```
 head() to show the first n rows
 #?head
```

```
head(df_event, n=5)
```

### Viewing and printing data frames

obj\_name[<rows>,<cols>] to print specific rows and columns of data frame

particularly powerful when combined with sequences (e.g., 1:10)

Examples:

Print first five rows
df\_event[1:5, ]

Print first five rows and first three columns df\_event[1:5, 1:3]

Print first three columns of the 100th observation df\_event[100, 1:3]

Print the 50th observation, all variables df\_event[50,]

### Viewing and printing data

type obj\_name\$var\_name to print specific elements (i.e., vars) in data frame
df\_event\$zip

```
> recall that these elements are vectors, with length = number of obs
typeof(df_event$zip)
#> [1] "character"
length(df_event$zip)
#> [1] 18680
```

Can also print multiple variables using combine() function c(df\_event\$event\_state[1:5],df\_event\$event\_type[1:5]) #> [1] "MA" "MA" "MA" "MA" "MA" "public hs" #> [7] "public hs" "public hs" "public hs"

### Exercise

Create a printing exercise using the df\_school data frame

- Use obj\_name[<rows>,<cols>] to print the first 5 rows and 3 columns of data frame
- 2. Use head() to print first 4 observations
- 3. Use obj\_name\$var\_name[1:10] to print the first 10 observations of a variable
- 4. Use combine() to print the first 3 observations of variables "school\_type" & "name"

 Use obj\_name[<rows>,<cols>] to print the first 5 rows and 3 columns of data frame

```
df_school[1:5,1:3]

#> # A tibble: 5 x 3

#> state_code school_type ncessch

#> <chr> <chr> <chr> <chr> <chr> #> 1 AK public 02000100208

#> 2 AK public 02000100211

#> 3 AK public 02000100212

#> 4 AK public 02000100213

#> 5 AK public 02000300216
```

```
2. Use head() to print first 4 observations
head(df_school, n=4)
#> # A tibble: 1 x 26
#> state_code school_type ncessch name address city zip code pct white
#> <chr> <ch
                                                                                                                                                                                                                        \langle dbl \rangle
                                        public 020000~ Beth~ 1006 R~ Beth~ 99559
                                                                                                                                                                                                                          11.8
#> 1 AK
#> 2 AK public 020000~ Ayaq~ 106 Vi~ Kong~ 99559
                                                                                                                                                                                                                              0
#> 3 AK
                                              public 020000~ Kwig~ 108 Vi~ Kwig~ 99622
#> 4 AK
                                             public
                                                                                       020000~ Nels~ 118 Vi~ Toks~ 99637
                                                                                                                                                                                                                               0
#> # ... with 18 more variables: pct black <dbl>, pct hispanic <dbl>,
#> # pct asian <dbl>, pct amerindian <dbl>, pct other <dbl>, num fr lunch <dbl</pre>
#> # total students <dbl>, num took math <dbl>, num prof math <dbl>.
#> #
                     num took rla <dbl>, num prof rla <dbl>, avgmedian inc 2564 <dbl>,
#> #
                 visits_by_110635 <int>, visits_by_126614 <int>, visits_by_100751 <int>,
#> #
                     inst 110635 <chr>, inst 126614 <chr>, inst 100751 <chr>
```

3. Use obj\_name\$var\_name[1:10] to print the first 10 observations of a variable

```
      df_school$name[1:10]

      #> [1] "Bethel Regional High School" "Ayagina'ar Elitnaurvik"

      #> [3] "Kwigillingok School" "Nelson Island Area School"

      #> [5] "Alakanuk School" "Emmonak School"

      #> [7] "Hooper Bay School" "Ignatius Beans School"

      #> [9] "Pilot Station School" "Kotlik School"
```

 Use combine() to print the first 3 observations of variables "school\_type" & "name"

```
c(df_school$school_type[1:3],df_school$name[1:3])
#> [1] "public" "public"
#> [3] "public" "Bethel Regional High School"
#> [5] "Ayagina'ar Elitnaurvik" "Kwigillingok School"
```

## Missing values

### Missing values

Missing values have the value NA

NA is a special keyword, not the same as the character string "NA"

use is.na() function to determine if a value is missing

```
> is.na() returns a logical vector
is.na(5)
#> [1] FALSE
is.na(NA)
#> [1] TRUE
is.na("NA")
#> [1] FALSE
typeof(is.na("NA")) # example of a logical vector
#> [1] "logical"
nvector <- c(10,5,NA)
is.na(nvector)
#> [1] FALSE FALSE TRUE
typeof(is.na(nvector)) # example of a logical vector
```

```
#> [1] "logical"
```

```
svector <- c("e","f",NA,"NA")
is.na(svector)
#> [1] FALSE FALSE TRUE FALSE
```

### Missing values are "contagious"

What does "contagious" mean?

> operations involving a missing value will yield a missing value 7>5 #> [1] TRUE 7>NA #> [1] NA 0==NA #> [1] NA 2\*c(0,1,2,NA) #> [1] 0 2 4 NA NA\*c(0,1,2,NA) #> [1] NA NA NA NA

```
Function and missing values, the table() function
  table() function useful for investigating categorical variables
  table(df_event$g12offered)
  #>
  #> 1
  #> 11423
```

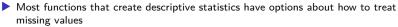
By default table() ignores NA values

useNA argument determines whether to include NA values

"allowed values correspond to never ("no"); only if count is positive ("ifany"); and even for zero counts ("always")"

```
nrow(df_event)
#> [1] 18680
table(df_event$g12offered, useNA="always")
#>
#> 1 <NA>
#> 11423 7257
```

Broader point:



When investigating data, good practice to always show missing values

Tip:

command str(df\_event) shows which variables have missing values

## Investigating data patterns with tidyverse

## Introduction to the dplyr library

dplyr , a package within the tidyverse suite of packages, provide tools for manipulating data frames

Wickham describes functions within dplyr as a set of "verbs" that fall in the broader categories of subsetting, sorting, and transforming

Today			Next two weeks				
Subsetting data			Transforming data				
-	<pre>select()</pre>	variables	- mutate() creates new variables				
-	filter()	observations	- summarize() calculates across rows				
Sorting data			- group_by() to calculate across rows within groups				
-	arrange()	)					

All dplyr verbs (i.e., functions) work as follows

- 1. first argument is a data frame
- 2. subsequent arguments describe what to do with variables and observations in data frame
  - refer to variable names without quotes
- 3. result of the function is a new data frame

## Select variables

### Select variables using select() function

Printing observations is key to investigating data, but datasets often have hundreds, thousands of variables

select() function selects columns of data (i.e., variables) you specify

first argument is the name of data frame object

remaining arguments are variable names, which are separated by commas and without quotes

Without assignment, select() function by itself simply prints selected vars

select(df\_event,instnm,event\_date,event\_type,event\_state,med\_inc)
#> # A tibble: 18.680 x 5

#>		instnm	event_date	event_type	event_state	med_inc
#>		<chr></chr>	<date></date>	<chr></chr>	<chr></chr>	<dbl></dbl>
#>	1	UM Amherst	2017-10-12	public hs	MA	71714.
#>	2	UM Amherst	2017-10-04	public hs	MA	89122.
#>	3	UM Amherst	2017-10-25	public hs	MA	70136.
#>	4	UM Amherst	2017-10-26	public hs	MA	70136.
#>	5	Stony Brook	2017-10-02	public hs	MA	71024.
#>	6	USCC	2017-09-18	private hs	MA	71024.
#>	7	UM Amherst	2017-09-18	private hs	MA	71024.
#>	8	UM Amherst	2017-09-26	public hs	MA	97225
#>	9	UM Amherst	2017-09-26	private hs	MA	97225
#>	10	UM Amherst	2017-10-12	public hs	MA	77800.
#>	# .	with 18,0	670 more rou	US		

### Select variables using select() function

Recall that all dplyr functions (e.g., select()) return a new data frame object

```
    type equals "list"
    length equals number of vars you select
```

```
typeof(select(df_event,instnm,event_date,event_type,event_state,med_inc))
#> [1] "list"
```

length(select(df\_event,instnm,event\_date,event\_type,event\_state,med\_inc))
#> [1] 5

glimpse() function – a tidyverse function for viewing data frames – is a cross

between str() and simply printing data

## Select variables using select() function

With **assignment**, **select()** creates a new object containing only the variables you specify

## Select

select() can use "helper functions" starts\_with(), contains(), and ends\_with() to choose columns

Example:

<pre>#names(df_event)</pre>								
<pre>select(df_event,instnm,starts_with("event"))</pre>								
#> # A tibble: 18,680 x 8								
#>	instn	n event_date	$event\_type$	$event\_state$	$event\_inst$	event_name		
#>	<chr></chr>	<date></date>	<chr></chr>	<chr></chr>	<chr></chr>	<chr></chr>		
#>	1 UM Am	~ 2017-10-12	public hs	MA	In-State	Amherst-P~		
#>	2 UM Am·	~ 2017-10-04	public hs	MA	In-State	Hampshire~		
#>	3 UM Am·	~ 2017-10-25	public hs	MA	In-State	Chicopee ~		
#>	4 UM Am·	~ 2017-10-26	public hs	MA	In-State	Chicopee ~		
#>	5 Stony	~ 2017-10-02	public hs	MA	Out-State	Easthampt~		
#>	6 USCC	2017-09-18	private hs	MA	Out-State	Williston~		
#>	7 UM Am	~ 2017-09-18	private hs	MA	In-State	Williston~		
#>	8 UM Am·	~ 2017-09-26	public hs	MA	In-State	Granby Jr~		
#>	9 UM Am <sup>.</sup>	~ 2017-09-26	private hs	MA	In-State	MacDuffie~		
#>	10 UM Am-	~ 2017-10-12	public hs	MA	In-State	Smith Aca~		
#>	# wi	th 18,670 mo	re rows, and	d 2 more var	iables: ever	nt_location_name	<chr>,</chr>	
#>	# even	t_datetime_s	tart <dttm></dttm>					

The data frame df\_school has one observation for each high school and indicators for whether the high school received a recruiting visit.

names(df\_school)

- 1. Use select() to familiarize yourself with variables in the data frame
- Practice using the contains() and ends\_with() helper functions to to choose variables

### Rename variables

rename() function renames variables within a data frame object

Syntax:

```
rename(obj_name, new_name = old_name,...)
```

Variable names do not change permanently unless we combine rename with assignment

```
rename_event <- rename(df_event, g12_offered = g12offered, titlei = titlei_stat
names(rename_event)
rm(rename_event)</pre>
```

### Filter rows

## The filter() function

filter() allows you to select observations based on values of variables

#### Arguments

- first argument is name of data frame
- subsequent arguments are logical expressions to filter the data frame
- Multiple expressions separated by commas work as AND operators (e.g., condtion 1 TRUE AND condition 2 TRUE )
- What is the result of a filter() command?
  - filter() returns a data frame consisting of rows where the condition is TRUE

Example using data frame object df\_school , where each observation is a high school

Show all obs where the high school received 1 visit from UC Berkeley (110635) [output omitted]

filter(df\_school,visits\_by\_110635 == 1)

Note that resulting object is list, consisting of obs where condition TRUE

```
nrow(df_school)
#> [1] 21301
nrow(filter(df_school,visits_by_110635 == 1))
#> [1] 528
```

### Exercise

Task

Create a filter to identify all the high schools that recieved 1 visit from UC Berkeley (110635) AND 1 visit from CU Boulder (126614)[output omitted]

```
filter(df_school,visits_by_110635 == 1, visits_by_126614==1)
```

```
nrow(filter(df_school,visits_by_110635 == 1, visits_by_126614==1))
count(filter(df_school,visits_by_110635 == 1, visits_by_126614==1))
```

Must assign to create new object based on filter berk\_boulder <- filter(df\_school,visits\_by\_110635 == 1, visits\_by\_126614==1) count(berk\_boulder)

### Filter, character variables

Use single quotes '' or double quotes "" to refer to values of character variables

Below, we identify all private high schools in CA that got visit by particular universities

```
glimpse(df_school)
#Berkeley
filter(df_school,visits_by_110635 == 1, school_type == "private",
            state_code == "CA")
#Bama
filter(df_school,visits_by_100751 == 1, school_type == "private",
            state_code == "CA")
```

### Logical operators for comparisons

Symbol	Meaning		
	Equal to		
! =	Not equal to		
>	greater than		
>=	greater than or equal to		
<	less than		
<=	less than or equal to		
&	AND		
1	OR		
%in	includes		

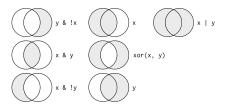


Figure 1: "Boolean" operations, x=left circle, y=right circle, from Wichkam (2018)

### Filters and comparisons, Demonstration

Schools visited by Bama (100751) and/or Berkeley (110635)

```
#berkeley and bama
filter(df_school,visits_by_100751 >= 1, visits_by_110635 >= 1)
filter(df_school,visits_by_100751 >= 1 & visits_by_110635 >= 1) # same same
#berkeley or bama
filter(df_school,visits_by_100751 >= 1 | visits_by_110635 >= 1)
```

Apply count() function on top of filter() function to count the number of observations that satisfy criteria

```
> Avoids printing individual observations
#Number of schools that git visit by Berkeley AND Bama
count(filter(df_school,visits_by_100751 >= 1 & visits_by_110635 >= 1))
#> # A tibble: 1 x 1
#> n
#> <int>
#> 1 247
#Number of schools that git visit by Berkeley OR Bama
count(filter(df_school,visits_by_100751 >= 1 | visits_by_110635 >= 1))
#> # A tibble: 1 x 1
#> n
#> <int>
#> <int>
#> <int>
#> <int>
#> <int>
```

### Filters and comparisons, >=

Number of public high schools that are at least 50% Black in Alabama compared to number of schools that received visit by Bama

```
#at least 50% black
count(filter(df school, school type == "public", pct black >= 50,
              state code == "AL"))
\# > \# A \ tibble: 1 \ x \ 1
#>
         n.
\#> \langle int \rangle
#> 1 86
count(filter(df_school, school_type == "public", pct_black >= 50,
              state code == "AL", visits by 100751 >= 1))
\# > \# A tibble: 1 x 1
#>
     n.
#> <int>
#> 1 21
#at least 50% white
count(filter(df school, school type == "public", pct white >= 50,
              state code == "AL"))
\# > \# A tibble: 1 x 1
#>
         n
#>
   \langle int \rangle
#> 1 238
count(filter(df_school, school_type == "public", pct_white >= 50,
              state_code == "AL", visits_by_100751 >= 1))
\# > \# A tibble: 1 x 1
#>
         n.
```

## Filters and comparisons, not equals ( != )

Count the number of high schools visited by University of Colorado (126614) that are not located in CO  $\,$ 

```
#number of high schools visited by U Colorado
count(filter(df school, visits by 126614 >= 1))
#> # A tibble: 1 x 1
#>
   n.
#> <int>
#> 1 1056
#number of high schools visited by U Colorado not located in CO
count(filter(df_school, visits_by_126614 >= 1, state_code != "CO"))
\# > \# A tibble: 1 x 1
#> n.
\#> \langle int \rangle
#> 1 873
#number of high schools visited by U Colorado located in CO
#count(filter(df school, visits by 126614 >= 1, state code == "CO"))
```

## Filters and comparisons, %in% operator

What if you wanted to count the number of schools visited by Bama (100751) in a group of states?

Easier way to do this is with %in% operator

```
count(filter(df_school,visits_by_100751 >= 1, state_code %in% c("MA","ME","VT")
#> # A tibble: 1 x 1
#> n
#> <int>
#> 1 108
```

Select the private high schools that got either 2 or 3 visits from Bama

```
Identifying data type and possible values of variable is helpful for filtering
     class() and str() shows data type of a variable
     table() to show potential values of categorical variables
    class(df event$event type)
    #> [1] "character"
    str(df event$event type)
    #> chr [1:18680] "public hs" "public hs" "public hs" "public hs" ...
    table(df_event$event_type)
    #>
    #> 2yr college 4yr college other private hs public hs
         951
                        531
                              2001 3774 11423
    #>
    class(df_event$event_state)
    #> [1] "character"
    str(df_event$event_state) # double quotes indicate character
    class(df event$med inc)
    #> [1] "numeric"
    str(df_event$med_inc)
    #> num [1:18680] 71714 89122 70136 70136 71024 ...
    Now that we know event_type is a character, we can filter values
    count(filter(df_event, event_type == "public hs", event_state =="CA"))
    \# > \# A \ tibble: 1 \ x \ 1
    #>
            n
```

```
#> /imt>
```

### Exercises

Use the data from df\_event, which has one observation for each off-campus recruiting event a university attends

- Count the number of events attended by the University of Pittsburgh (Pitt) univ\_id == 215293
- 2. Count the number of recruiting events by Pitt at public or private high schools
- 3. Count the number of recruiting events by Pitt at public or private high schools located in the state of PA
- 4. Count the number of recruiting events by Pitt at public high schools not located in PA where median income is less than 100,000
- 5. Count the number of recruiting events by Pitt at public high schools not located in PA where median income is greater than or equal to 100,000
- Count the number of out-of-state recruiting events by Pitt at private high schools or public high schools with median income of at least 100,000

- 1. Count the number of events attended by the University of Pittsburgh (Pitt)
   univ\_id == 215293
  count(filter(df\_event, univ\_id == 215293))
  #> # A tibble: 1 x 1
  #> n
  #>
- #> 1 1225

3. Count the number of recruiting events by Pitt at public or private high schools located in the state of PA

4. Count the number of recruiting events by Pitt at public high schools not located in PA where median income is less than 100,000

5. Count the number of recruiting events by Pitt at public high schools not located in PA where median income is greater than or equal to 100,000

 Count the number of out-of-state recruiting events by Pitt at private high schools or public high schools with median income of at least 100,000

# Filtering and missing values

Wickham (2018) states:

filter() only includes rows where condition is TRUE; it excludes both FALSE and NA values. To preserve missing values, ask for them explicitly:"

Investigate var df\_event\$fr\_lunch , number of free/reduced lunch students

only available for visits to public high schools

```
#visits to public HS with less than 50 students on free/reduced lunch
count(filter(df event, event type == "public hs", fr lunch<50))</pre>
#> # A tibble: 1 x 1
#> n.
#> <int>
#> 1 910
#visits to public HS, where free/reduced lunch missing
count(filter(df_event,event_type == "public hs", is.na(fr_lunch)))
#> # A tibble: 1 x 1
#> n
\#> \langle int \rangle
#> 1 26
#visits to public HS, where free/reduced is less than 50 OR is missing
count(filter(df_event,event_type == "public hs", fr_lunch<50 | is.na(fr_lunch))</pre>
#> # A tibble: 1 x 1
#>
         n
\#> \langle int \rangle
       936
#> 1
```

## Arrange rows



arrange() function "arranges" rows in a data frame; said different, it sorts observations

```
Syntax: arrange(x,...)
```

First argument, x, is a data frame
 Subsequent arguments are a "comma separated list of unquoted variable names"
 arrange(df\_event, event\_date)

Data frame goes back to previous order unless you assign the new order

```
df_event
df_event <- arrange(df_event, event_date)
df_event</pre>
```



Ascending and descending order

arrange() sorts in ascending order by default

use desc() to sort a column by descending order

arrange(df\_event, desc(event\_date))

Can sort by multiple variables arrange(df\_event, univ\_id, desc(event\_date), desc(med\_inc))

#sort by university and descending by size of 12th grade class; combine with sel select(arrange(df\_event, univ\_id, desc(g12)),instnm,event\_type,event\_date,g12)

### arrange(), missing values sorted at the end

Missing values automatically sorted at the end, regardless of whether you sort ascending or descending

```
Can sort by is.na to put missing values first
select(arrange(df_event, univ_id, desc(event_date), desc(is.na(school_id))),
      instnm, event date, event type, school id)
#> # A tibble: 18,680 x 4
#> instnm event date event type school id
#> <chr> <date> <chr> <chr> <chr>
#> 1 Bama 2017-12-18 other <NA>
#> 2 Bama 2017-12-18 private hs A9106483
#> 3 Bama 2017-12-15 other <NA>
#> 4 Bama 2017-12-15 public hs 484473005095
#> 5 Bama 2017-12-15 public hs 062927004516
#> 6 Bama 2017-12-14 other <NA>
#> 7 Bama 2017-12-13 other <NA>
#> 8 Bama 2017-12-13 public hs 130387001439
                                                                 78 / 82
```

Use the data from df\_event, which has one observation for each off-campus recruiting event a university attends

- 1. Sort ascending by "univ\_id" and descending by "event\_date"
- 2. Select four variables in total and sort ascending by "univ\_id" and descending by "event\_date"
- 3. Now using the same variables from above, sort by is.na to put missing values in "school\_id" first

1. Sort ascending by "univ\_id" and descending by "event\_date"

arr	ang	ge(df_ev	ent, uni	iv_id,	desc(e	vent_date))				
#>	# 4	1 tibble	: 18,680	) x 33						
#>		instnm	$univ_id$	instst	pid	$event\_date$	event_type	zip	school_id	ipeds_id
#>		<chr></chr>	$\langle int \rangle$	< chr >	<int></int>	<date></date>	<chr></chr>	< chr >	<chr></chr>	<int></int>
#>	1	Bama	100751	AL	7115	2017-12-18	private hs	77089	A9106483	NA
#>	2	Bama	100751	AL	7121	2017-12-18	other	<na></na>	<na></na>	NA
#>	3	Bama	100751	AL	7114	2017-12-15	public hs	75165	48447300~	NA
#>	4	Bama	100751	AL	7100	2017-12-15	public hs	93012	06292700~	NA
#>	5	Bama	100751	AL	7073	2017-12-15	other	98027	<na></na>	NA
#>	6	Bama	100751	AL	7072	2017-12-14	other	98007	<na></na>	NA
#>	7	Bama	100751	AL	7118	2017-12-13	public hs	31906	13038700~	NA
#>	8	Bama	100751	AL	7099	2017-12-13	private hs	90293	00071151	NA
#>	9	Bama	100751	AL	7109	2017-12-13	public hs	92630	06338600~	NA
#>	10	Bama	100751	AL	7071	2017-12-13	other	98032	<na></na>	NA

#> # ... with 18,670 more rows, and 24 more variables: event\_state <chr>,
#> # event inst <chr>, med inc <dbl>, pop total <dbl>, pct white zip <dbl>.

- #> # pct\_black\_zip <dbl>, pct\_asian\_zip <dbl>, pct\_hispanic\_zip <dbl>,
- #> # pct\_amerindian\_zip <dbl>, pct\_nativehawaii\_zip <dbl>,
- #> # pct\_tworaces\_zip <dbl>, pct\_otherrace\_zip <dbl>, fr\_lunch <dbl>,
- #> # titlei\_status\_pub <fct>, total\_12 <dbl>, school\_type\_pri <int>,
- #> # school\_type\_pub <int>, g12offered <dbl>, g12 <dbl>,
- #> # total\_students\_pub <dbl>, total\_students\_pri <dbl>, event\_name <chr>,
- #> # event\_location\_name <chr>, event\_datetime\_start <dttm>

2. Select four variables in total and sort ascending by "univ\_id" and descending by "event\_date"

sel	<pre>select(arrange(df_event, univ_id, desc(event_date)), univ_id, event_date,</pre>								
#>	#> # A tibble: 18,680 x 4								
#>		$univ_id$	$event\_date$	instnm	event_type				
#>		<int></int>	<date></date>	< chr >	<chr></chr>				
#>	1	100751	2017-12-18	Bama	private hs				
#>	2	100751	2017-12-18	Bama	other				
#>	3	100751	2017-12-15	Bama	public hs				
#>	4	100751	2017-12-15	Bama	public hs				
#>	5	100751	2017-12-15	Bama	other				
#>	6	100751	2017-12-14	Bama	other				
#>	7	100751	2017-12-13	Bama	public hs				
#>	8	100751	2017-12-13	Bama	private hs				
#>	9	100751	2017-12-13	Bama	public hs				
#>	10	100751	2017-12-13	Bama	other				
#>	# .	with	18,670 more	e rows					

```
3. Select the variables "univ_id", "event_date", and "school_id" and sort by
    is.na to put missing values in "school_id" first.
select(arrange(df_event, univ_id, desc(event_date), desc(is.na(school_id))),
      univ id, event date, school id)
#> # A tibble: 18,680 x 3
#> univ id event date school id
#> <int> <date> <chr>
#> 1 100751 2017-12-18 <NA>
#> 2 100751 2017-12-18 A9106483
#>
   3 100751 2017-12-15 <NA>
#>
   4 100751 2017-12-15 484473005095
#> 5 100751 2017-12-15 062927004516
#> 6 100751 2017-12-14 <NA>
#> 7 100751 2017-12-13 <NA>
#> 8 100751 2017-12-13 130387001439
#> 9 100751 2017-12-13 00071151
#> 10 100751 2017-12-13 063386005296
#> # ... with 18,670 more rows
```